

City of Terre Haute Debt Statement
3/10/16

FILED

MAR 10 2016

CITY CLERK

<u>Debt Class</u>	<u>Department</u>	<u>Type</u>	<u>Description</u>	<u>Prin. Bal. at 12/31/15</u>	<u>Payoff Year</u>
Revenue Bond	Redevelopment	TIF	Jadcore -Phase 1 EDA of 2003	\$450,000.00	2018
Revenue Bond	Redevelopment	TIF	Central Business District of 2007	\$845,000.00	2022
Revenue Bond	Redevelopment	TIF	Central Business District, Series A of 2011	\$1,120,000.00	2028
Revenue Bond	Redevelopment	TIF	Central Business District of 2011	\$490,000.00	2022
Revenue Bond	Redevelopment	TIF	State Road 46 EDA of 2013	\$8,040,000.00	2033
Revenue Bond	Redevelopment	TIF	Central Business District of 2015, Series A	\$930,000.00	2040
Revenue Bond	Redevelopment	TIF	Central Business District Series 2015	\$1,214,000.00	2030
Note	THFD	EMS	Pumper Truck 2013	\$242,644.38	2018
Note	THFD	EMS	Ladder Truck 2013	\$535,162.81	2020
GO Bond	Sanitary District	Ptax	Sanitary District Bond of 2012	\$24,675,000.00	2019
Loan	Wastewater	Fees	2011 SRF	\$12,339,000.00	2032
Loan	Wastewater	Fees	2012 SRF Series A	\$139,371,000.00	2036
Loan	Wastewater	Fees	2012 SRF Series B	\$1,365,945.00	2019
Revenue Bond	Sanitary District	Fees	SD Refunding Revenue Bond Series 2015	\$20,895,000.00	2030
<u>Revenue Bond</u>	<u>Sanitary District</u>	<u>Fees</u>	<u>SD Bond Anticipation Note 2016</u>	<u>\$6,000,000.00</u>	<u>2021</u>
Total				\$218,512,752.19	